



Port Hawkesbury Paper

Economic Impact Study

Port Hawkesbury Paper (PHP) is the largest industrial employer in Cape Breton and is the leader in supercalendered paper manufacturing in North America. The mill manages over 510,000 hectares of Crown land and is a key economic engine and cornerstone of Inverness, Richmond and Guysborough counties. With over 325 direct full-time employees and nearly 900 indirect contracted full-time equivalent jobs, our business is integral to the economic success of the region – both directly through employment and through related businesses and services in the region.



Annual operating expenditures in the province equal about **\$306 million**. This spending triggers additional output in the rest of the Canada economy valued at an estimated \$84 million.



Tax revenues of all types, from both direct and spinoff activities, amount to approximately **\$52 million** annually. This includes personal income tax, taxes on products and production, and municipal taxes.



PHP generates approximately **\$112 million** in direct and indirect labor. This equates to an average of over \$79,000 per employee. **38%** higher than the average wage in Nova Scotia.



PHP creates an estimated **1,200** full-time equivalent jobs in Nova Scotia, with 325 at the mill and another 900 contractors.

EXPENDITURES

Over \$2.1 billion dollars

Expenditures since the mill was re-opened in 2012 under the current ownership

ANNUAL SPEND IN NOVA SCOTIA

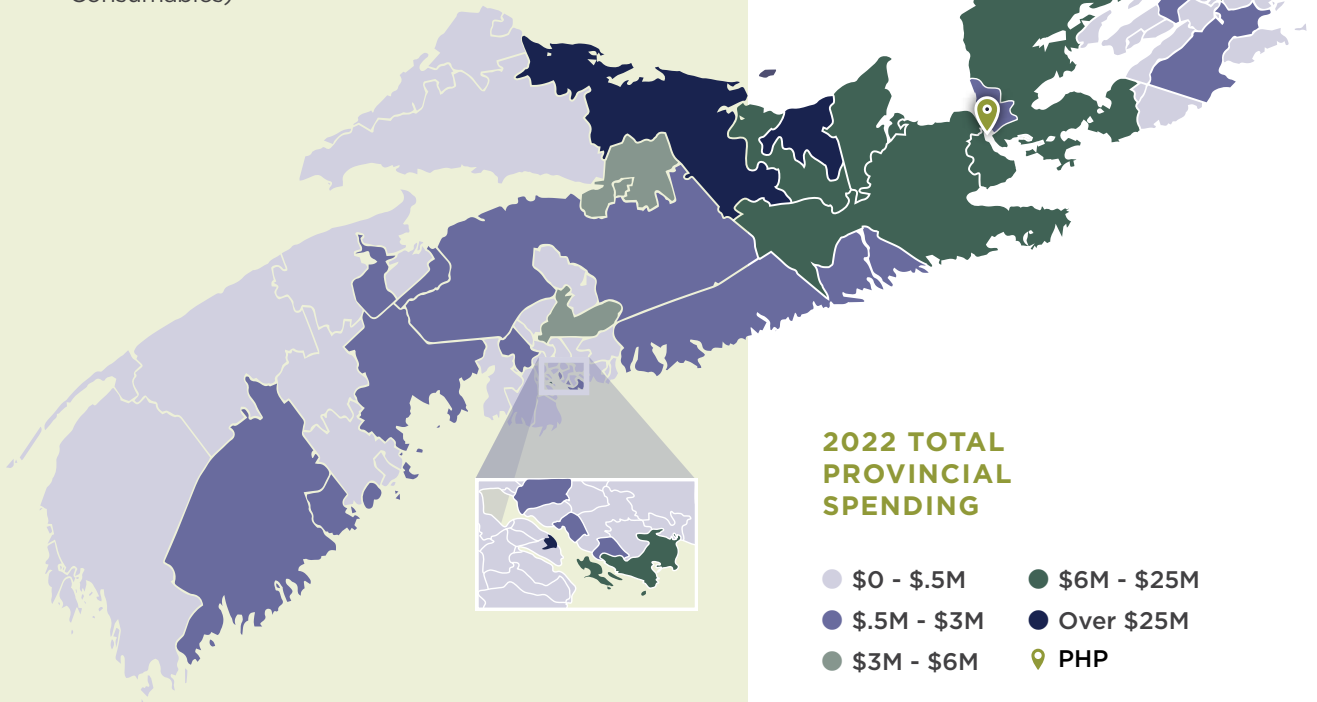
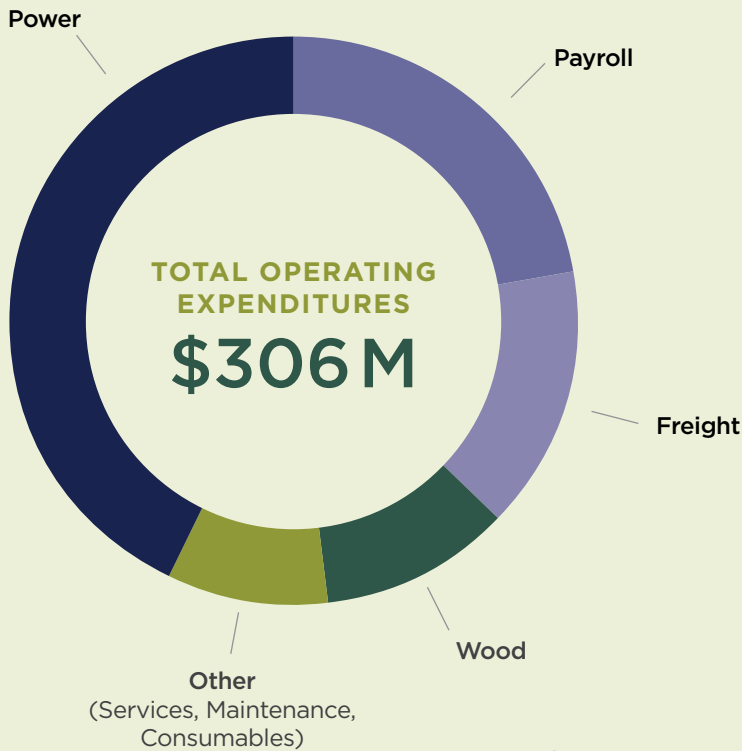
Exceeds \$300 million

INCOME

38% higher than the average wage in Nova Scotia

JOBS IN NOVA SCOTIA

Exceeds 1,200 full-time equivalent jobs



What it means to Nova Scotians

Spending in Nova Scotia alone in 2022 exceeded \$306 million and impacts virtually every part of the province with a supply chain that includes over 500 Nova Scotia companies.



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